

Gewerbe-Treuhand: Partner for individuals in every phase of life

We offer individuals in every phase of life, selectively or over a longer period of time, targeted support for financial, legal and administrative matters. We are your independent partner of trust.



Phase of life

Marriage

Family, Partnership

Real Estate

Retirement Provision

Retirement

Death

Services

- Consulting marriage/inheritance law
- Patient decree
- Precautionary analysis
- Advance directive
- Consolidation tax return mandates

- Family/Partner hedge
- Budget consulting
- Social insurance check

- Architecture services
- Construction and project management
- Assessment of land taxes
- Assessment of beneficial use/ right of abode
- Purchase/sales support
- Real estate management
- Planning property maintenance/ renovation
- Strategy/building owner consulting
- Examination of holding forms for real estate ownership

- Early retirement
- Optimization of AHV contributions
- Pension planning
- Pension fund purchase and taxes
- Pension or capital BVG
- Staggered plan
- Structuring of assets
- Partial retirement

- Administrative work
- Examination of entitlement for helplessness compensation or supplementary benefits
- Inheritance planning
- Patient decree
- Handover/sale of real estate
- Asset organization
- Representation at authorities
- Advance directive
- Regulate execution of wills

- Accompanying family
- Advice for communities of heirs
- Distribution of the estate
- Representation in supplementary and penalty tax procedures
- Execute the execution of wills